

Field of Interest Fund



connecting people who care with causes that matter

Why choose a Field of Interest Fund?

- Field of Interest Funds make charitable giving **easy, effective and enduring**.
- Field of Interest Funds are dedicated to an area such as, education, healthcare, and community service.
- You can choose to support missions as specific as a certain school or as general as education in SWLA.
- Our extensive relationships with local nonprofits can help you make meaningful connections with charitable organizations.

Benefits of Field of Interest Funds

- Charitable funds are invested with our partners at the Baton Rouge Area Foundation and Northshore Community Foundation and are actively managed by highly-rated money managers, JP Morgan and Goldman Sachs.
- Community Foundation serves as a fiscal intermediary for a person or group of people who want to do good without becoming a 501(c)(3) nonprofit..
- Funds managed in the investment portfolio have management fees which currently average 0.85%. Funds in the money market average .02%.
- Funds support the overall work of the Foundation with a 1% fee on the average daily balance of the fund.
- Donors can also become members of the Foundation.



GIVE

Make a contribution at any time and receive a tax benefit.



GROW

Your fund is invested and grows tax-free.

Return on Investment
2021 YTD: 11.81%



GRANT

Advise grants to support causes that matter to you.

Examples of Field of Interest Funds:

- When people in Lake Charles got excited about building a dog park downtown, a partnership with the Alliance, Community Foundation, City, businesses and interested citizens made it happen through a Field of Interest Fund.
- Rotarians in Jennings created the Jennings Rotary Club Fund which allows tax-deductible contributions that support charitable projects of the Club.

If a Field of Interest Fund may be a fit for you, please contact:

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